

BJC Heavy Industries Public Company Limited
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At BJC / SET 2569-012

18 June 2026

Subject: Notification of the Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2026

To: President
The Stock Exchange of Thailand

BJC Heavy Industries Public Company Limited (the "**Company**") would like to report the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2026 held on Thursday, June 18, 2026 at 14.00 hrs. by e-meeting platform at Meeting Room 101, BJC Heavy Industries Public Company Limited, address 594 Moo 4 Tambol Makamkoo, Amphur Nikompattana, Rayong. There were 1 shareholder attending the Meeting in person and 26 shareholders attending the Meeting by proxies. There were 27 shareholders attending the Meeting in total, representing 1,179,869,798 shares or 74.4966% of total issued shares of the Company, at the commencement of the meeting. The Meeting resolved as follows:

- 1. To consider and approve the cancellation of Agenda Item 7 of the 2026 Annual General Meeting of Shareholders regarding the approval of the share consolidation (change in par value of shares), and Agenda Item 8 regarding the amendment to Clause 4 (Registered Capital) of the Company's Memorandum of Association in order to be consistent with the share consolidation and the change in par value of shares.**

Whereas the 2026 Annual General Meeting of Shareholders of the Company passed resolutions under Agenda Item 7 to approve the share consolidation (change in par value of shares) from the existing par value of THB 0.25 per share to THB 1.00 per share, and under Agenda Item 8 to approve the amendment to Clause 4 (Registered Capital) of the Company's Memorandum of Association in order to be consistent with the share consolidation and the change in par value of shares.

Subsequently, the Company received an observation from the registrar regarding the Company's registered capital structure, which requires the Company to first reduce its registered capital by cancelling 1 unissued registered share with a par value of THB 0.25 per share. Such share is a remaining ordinary share from the stock dividend issuance approved by the 2015 Annual General Meeting of Shareholders held on 27 April 2015. This is necessary in order for the Company to proceed with the registration of the share consolidation in compliance with the applicable legal requirements.



Therefore, in order to ensure that the process is carried out correctly and completely in accordance with the legal procedures, as well as to prevent confusion among shareholders and mitigate the Company's legal risks, the Company deems it appropriate to propose to the shareholders' meeting for consideration and approval of the cancellation of the resolutions of the 2026 Annual General Meeting of Shareholders under Agenda Item 7 regarding the share consolidation (change in par value of shares) and Agenda Item 8 regarding the amendment to Clause 4 (Registered Capital) of the Company's Memorandum of Association to be consistent with the share consolidation and the change in par value of shares. The Company will subsequently propose such matters to the shareholders for reconsideration and approval.

In this regard, the cancellation of such resolutions is merely an adjustment of the legal and technical procedures and does not affect the objective of the share consolidation, the rights of shareholders, the paid-up capital, or the value of shareholders' investment in any respect.

The resolution was approved with a majority of the total number of votes of shareholders and proxy holders, who attended and voted in the meeting, as follows;

	Approved	Disapproved	Abstained
No. of votes	1,179,869,798	0	0
%	100.00	-	-

2. To consider and approve the reduction of the Company's registered capital by cancelling the unissued registered shares, and the amendment to Clause 4 (Registered Capital) of the Company's Memorandum of Association to be consistent with the reduction of the registered capital.

In order to align the Company's registered capital structure with its issued and paid-up capital, and to support the share consolidation (change in par value of shares) in accordance with the registrar's requirements, the Company proposes to reduce its registered capital. Such capital reduction is merely a technical restructuring and will not affect the Company's paid-up capital, shareholders' rights, financial position, or operating results.

To consider the reduction of the Company's registered capital from the existing registered capital of THB 399,922,500.25 to the new registered capital of THB 399,922,500.00 by cancelling 1 unissued ordinary share with a par value of THB 0.25 per share, which is the remaining ordinary share from the stock dividend issuance approved by the 2015 Annual General Meeting of Shareholders held on 27 April 2015.

In addition, the Board of Directors' Meeting resolved to approve proposing to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider the amendment to Clause 4 of the Company's Memorandum of Association to be consistent with the reduction of the registered capital, with the details as follows:

"Clause 4. Registered Capital Baht 399,922,500.00 (Three Hundred Ninety-Nine Million Nine Hundred Twenty-Two Thousand Five Hundred Baht)

Divided into 1,599,690,000 shares (One Billion Five Hundred Ninety-Nine Million Six Hundred Ninety Thousand Shares)

Par value of Baht 0.25 per share (Twenty-Five Satang)

Classified into:

- Ordinary shares 1,599,690,000 shares

(One Billion Five Hundred Ninety-Nine Million Six Hundred Ninety Thousand Shares)

- Preferred shares – shares (- shares)“

In addition, the Board of Directors’ Meeting resolved to approve proposing to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Chief Executive Officer and/or the authorized directors of the Company and/or the persons designated by the Chief Executive Officer or the authorized directors of the Company to consider, determine, amend, and specify the details relating to the registered capital reduction and the amendment to the Memorandum of Association, including the authority to amend wording or statements in the shareholders’ meeting minutes, the Memorandum of Association, and/or any applications and/or to undertake any acts necessary to comply with the registrar’s orders in connection with the registration of the registered capital reduction and the amendment to the Company’s Memorandum of Association with the Department of Business Development, Ministry of Commerce.

The resolution was approved with a vote of not less than three-fourths of the total number of votes.

	Approved	Disapproved	Abstained
No. of votes	1,179,869,798	0	0
%	100.00	-	-

3. To consider and approve the change in the par value of the Company’s shares from THB 0.25 per share to THB 1.00 per share, and the amendment to Clause 4 (Registered Capital) of the Memorandum of Association to be consistent with the change in par value.

In order to optimize the Company’s share structure and par value, enhance trading stability, support the expansion of the investor base in the long term, and promote a fair and appropriate reflection of the Company’s share value, the Company proposes to undertake the share consolidation. Such action will not affect the total registered capital, total paid-up capital, or the rights and shareholding proportion of the shareholders (except in the case of fractional shares, which will be handled in accordance with the prescribed criteria).

To approve the change in the par value of the Company’s shares by way of share consolidation from the existing par value of THB 0.25 per share to THB 1.00 per share, resulting in a reduction in the number of the Company’s shares from 1,599,690,000 shares (one billion five hundred ninety-nine million six hundred ninety thousand shares) to 399,922,500 shares (three hundred ninety-nine million nine hundred twenty-two thousand five hundred shares). Such change in the par value of the Company’s shares will result in a reduction in the number of shares held by each shareholder at the ratio of 4 existing ordinary shares to 1 new ordinary share.

In addition, the Board of Directors’ Meeting resolved to approve proposing to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the amendment to Clause 4 of the Company’s Memorandum of Association to be consistent with the change of the Company’s par value, with the details as follows:

“Clause 4. Registered Capital Baht 399,922,500 (Three Hundred Ninety-Nine Million Nine Hundred Twenty-Two Thousand Five Hundred Baht)

Divided into 399,922,500 shares (Three Hundred Ninety-Nine Million Nine Hundred Twenty-Two Thousand Five Hundred Shares)

Par value of Baht 1.00 per share (One Baht)

Classified into:

Ordinary shares 399,922,500 shares (Three Hundred Ninety-Nine Million Nine Hundred Twenty-Two Thousand Five Hundred Shares)

Preferred shares – shares (- shares)''

In addition, the Board of Directors' Meeting resolved to approve proposing to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the authorization of the Chief Executive Officer and/or the authorized directors of the Company and/or the persons designated by the Chief Executive Officer or the authorized directors of the Company to consider, determine, amend, and specify the details relating to the change of par value of the shares, including the authority to amend wording or statements in the shareholders' meeting minutes, the Memorandum of Association, and/or any applications and/or to undertake any acts necessary to comply with the registrar's orders in connection with the registration of the change of par value and the amendment to the Company's Memorandum of Association with the Department of Business Development, Ministry of Commerce.

The resolution was approved with a vote of not less than three-fourths of the total number of votes.

	Approved	Disapproved	Abstained
No. of votes	1,179,869,798	0	0
%	100.00	-	-

4. Other matters

- None -

Please be informed accordingly,

Yours sincerely,
BJC Heavy Industries Public Company Limited

(Mr. Seung Woo Lee)
Deputy Managing Director