

BJC Heavy Industries Public Company Limited
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- Translation -

Ref. No. BJC/SET 2022-003

February 25, 2022

Subject: Resolutions of the Board of Directors' Meeting No. 1/2022 concerning the resale of share repurchase for financial management purpose

Attention: President, The Stock Exchange of Thailand

Enclosure: Share Resale Disclosure Form (TS-7) February 25, 2022

BJC Heavy Industries Public Company Limited (BJCHI) ("the Company") held the Board of Directors' Meeting No. 1/2022 on February 25, 2022. The Meeting resolved to approve the resale of share repurchase for financial management purpose of 3,109,800 shares. The details are as appeared in the attached Share Resale Disclosure Form.

Please be informed accordingly.

Respectfully yours,

BJC Heavy Industries Public Company Limited

(Mr. Vittaya Changeutai)
 Company Secretary



Share Resale Disclosure Form
BJC Heavy Industries Public Company Limited
February 25, 2022

We, BJC Heavy Industries Public Company Limited, hereby notify the resolution of the board of directors, no. 1/2022, held on February 25, 2022 regarding the approval on the resale of share repurchased with the details as follows:

1. Number of shares resold 3,109,800 shares or equal to 0.19% of the total of paid-up capital (1,599,690,000 shares).

2. Procedure for shares resold

on the Stock Exchange of Thailand
 by Public Offering

The period for the resale of shares will be from March 14, 2022 to September 11, 2022

(after 6 months from the completion date of share repurchase and not later than 3 years from this time)

Remarks : The company has to disclose the proposed share resale not later than 14 days prior to the date on which the shares will be resold

3. The principle used to determine the resale price.

The resale price will not be lower than 85% of the average closing price of the last 5 trading days. However, if the period for the resale of the repurchased shares has expired, the Company will not be able to sell all the repurchased shares. The Company will decrease the capital by cutting off the outstanding repurchased shares.

The Company certifies that the information contained in this report is true and complete in all respects.

Sign

(Mr. Vittaya Changeutai)
 Company Secretary

Note : Listed companies must report any resolutions of the board of directors regarding proposed projects for share repurchase on the date of the abovementioned meeting or up until 9.00am on the following day of business via facsimile and the Exchange's ELCID.